



222 West Las Colinas Blvd.
Suite 900
Irving, TX 75039
(888) 506-7785
www.uspersonnel.com

November 4, 2008

Mr. Bradley S. Buttermore
Vice President, Principal and CFO
Capital Alliance Corporation
2777 North Stemmons Freeway, Suite 1220
Dallas, TX 75207

Dear Brad,

It is truly hard to express the huge debt of gratitude that we feel for you and Tim McMillin. Your advice and coaching arrived at our doorstep at just the right moment. Thank you so much for guiding us through a unique journey ultimately leading us to the appropriate partner.

As mentioned, we will always be appreciative of your professionalism, your expertise, and your steadfast friendship. Rest assured, our shareholders are equally grateful for your getting the job done in such an efficient manner.

Brad, our entire group would wholeheartedly recommend Capital Alliance Corporation and its array of services to any potential client.

With warmest regards,

A handwritten signature in purple ink that reads 'M. Leo Hart'. The signature is written in a cursive style with a prominent 'M' and 'H'.

M. Leo Hart