

FOLENS MANAGEMENT SERVICES LIMITED,  
HIBERNIAN INDUSTRIAL ESTATE,  
GREENHILLS ROAD,  
TALLAGHT,  
DUBLIN 24,  
IRELAND.



April 3<sup>rd</sup>, 2006.

To whom it may concern,

Capital Alliance assisted us in the divestiture of our United States based 3rd party logistics company, DigiSource Inc. We were introduced to Brad Buttermore and Capital Alliance by Investment Bank of Ireland, one of their M&A international Partners, based in Dublin.

The sale was a challenging task in that the business, while growing and very profitable, had only one customer, a fortune 100 customer providing some \$25 million in sales to our organization. As DigiSource Inc. had moved from the print to the 3PL sector this business was no longer core to the activities of the Folens Group, a European based publishing and print business.

Brad worked diligently to uncover several potential acquirers, and was able to bring an investment group together that offered us a good deal. The negotiation process was long and arduous and Brad was helpful in keeping the process moving forward and solving problems along the way.

We were pleased by the effort and professionalism of Brad and of Capital Alliance and would highly recommend Brad to anyone seeking to purchase or sell a company.

Kind Regards,



John Cadell

CFO

**The Folens Group**

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