

# Century II

**Outsourced Human Resource Services**

To Whom It May Concern:

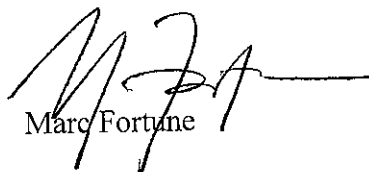
After acquiring my business in 1997 and successfully growing the organization from approximately \$24 Million in sales to more than \$100 million in 2003, my shareholders and I began thinking about an exit strategy including the resolution of significant acquisition financing that was coming due in 2005.

Brad Buttermore and Tim McMillin from Capital Alliance Corporation contacted me in the fall of 2003 and we engaged their services to help us locate an acquisition partner. We were very impressed by the acquisition opportunity report prepared by Capital Alliance and we received upward of 40 inquiries from potential acquirers. We ultimately received offers from four companies and chose to accept a strategic fit with a public holding company with a growing niche in our industry.

We accepted an offer in late 2004 and completed our acquisition in March 2005 after some regulatory delays. Our acquisition partner has been a good fit for us and we were able to eliminate our principal indebtedness and provide a nice return for our shareholders.

Brad and Tim provided excellent guidance and negotiating skills that resulted in a very favorable transaction to my shareholders' and me. I would highly recommend Brad and his associates at Capital Alliance to anyone interested in buying or selling their company.

Sincerely,



Marc Fortune