

Capital Alliance Corporation  
Attn: Thomas J. Kuthy  
2777 N Stemmons Freeway Suite 1220  
Dallas, TX 75207

Dear Tom:

I would like to express my complete satisfaction with the services provided by you and your colleagues at Capital Alliance Corporation to American Digital Technologies, Inc.

Through your efforts, we successfully completed our merger with Cotelligent Group, Inc. Your assistance with every step of this process helped to ensure that we received broad market exposure, made the most of every opportunity and completed our transaction efficiently.

I would highly recommend you and Capital Alliance Corporation to any other company seeking merger and acquisition assistance.

Thanks again for all your help.

Sincerely,



Kenneth E. Charlton  
President